Test guide — what to check and how

eSimplified v7.377.0 · 16 September 2026 · for the testing team

> This release added **store product pages with SEO** and the **first stage of purchasing** (vendors, vendor bills, purchase orders). Below is every test, with where to go, what to do and what should happen. Work top to bottom — later tests reuse what earlier ones create. **Record the test number and what you actually saw, especially when it differs.**

Before you start

What	Value
Site	`https://v7.esimplified.com` (sign in at `/auth/login`)
Accounting tests — use workspace	**eSimplified Test Workspace** (Accounting is switched on there; it is off in UAT)
Product / SEO tests — use workspace	Any workspace with products. **eSimplified Test Workspace** has 18, all ready.
Public store tests — use	`https://store.bmsp.tech` (708 products, SEO switched on)
Log in as	Your own account. Use your normal password — no shared logins in this document.

> **Two tests need a second person.** Tests 20 and 21 must be run by someone who is **not** an administrator, because administrators bypass permission checks and would pass no matter what. Arrange this before you start.

A. Product pages — Catalogue

Go to **Catalogue → Products** and open any product. You should see tabs across the top: **Overview, Description, Photos, Documents, FAQs, Related, SEO**.

#	Do this	Expect
1	Open a product. Look at the tab bar.	Seven tabs. Photos, Documents, FAQs and Related show a small count badge.
2	**Description** tab — type text, use bold/bullets, Save. Reload the page.	Formatting survives the reload.
3	**Photos** — upload 2–3 images. Set one as main. Add alt text to one. Drag to reorder.	Thumbnails appear, main photo is marked, order sticks after reload. Limit is 30.
4	**Photos** — try uploading a non-image (e.g. a .txt).	Refused with a clear message, not a silent failure.
5	**Documents** — upload a PDF. Give it a label (datasheet / brochure / manual / certificate / Other).	Listed with its label. "PDF only · up to 20 MB" is shown.
6	**Documents** — use Attach from Repository and search existing PDFs.	Finds Repository PDFs and attaches one without re-uploading.
7	**Documents** — toggle Visible in store off on one document.	Saved. That document must NOT appear on the public page in test 14.
8	**Documents** — click Download file.	The PDF downloads. (This used to fail for anyone without Repository access — worth testing as a non-admin too.)
9	**Documents** — Replace file with a newer PDF.	Same entry, new content; the link does not change.
10	**FAQs** — Attach FAQ articles, search and link 2 Support articles. Also try Write a new FAQ.	Linked and reorderable. Only **published, public** articles should reach the store.
11	**Related** — search and add a few products. Reorder. Remove one.	Saves and holds order. Limit is 24.
12	**SEO** — check the fields: **Address**, **SEO title**, **Meta description**, **Share image**.	Pre-filled from the product. Title and description show character counters that warn when too long.
13	**SEO** — click Generate address, edit the title, then Save SEO Settings. Reload.	Toast confirms. Values persist. A preview shows how it looks in Google and when shared.

> **On a product variant** the SEO tab says "Variants use the parent product's page." That is correct, not a bug.

B. The public store

Use `https://store.bmsp.tech`. No login needed — test in a private/incognito window.

#	Do this	Expect
14	Open any product page from `/shop`.	Full page: name, formatted description, photo gallery, documents you marked visible, FAQs, related products. Documents hidden in test 7 are absent.
15	Look at the address bar.	A readable address like `/product/cloud-migration`, not a long number.
16	Right-click → View page source. Search for `<title>` and `canonical`.	Both present, with the real product name — proving a search engine can read it.
17	Paste a product link into WhatsApp, Slack or Teams.	A preview card with the product name, description and share image.
18	Visit `/robots.txt` and `/sitemap.xml`.	robots lists a Sitemap line; the sitemap lists the shop and every published product.
19	Add an item to the basket, change the quantity, remove it. Reload mid-way.	Basket loads every time with its contents, and each action shows a short confirmation message.

Already verified by us on 16 Sep: product page, readable addresses, old links forwarding, robots and a sitemap listing 709 addresses. Tests 14–19 are your independent confirmation.

If a store was only just switched on, its `/sitemap.xml` can answer "not found" for up to an hour while the previous answer is still cached. It corrects itself — not a fault.

C. Permissions — needs a non-administrator

#	Do this	Expect
20	Sign in as someone who could already **edit** products. Open a product.	They see the new tabs and can edit them — without anyone granting new permission.
21	Sign in as someone with **view-only** product access.	They can view the tabs but cannot change anything. Anything explicitly taken away from them stays away.

D. Purchasing — Accounting

Use **eSimplified Test Workspace**. It already has 17 accounts, 5 payment terms and 3 vendors.

Vendors

#	Do this	Expect
22	**Accounting → Vendors**.	A list with Code, Name, GSTIN / Tax ID, Payment Terms, Outstanding Payable, Status.
23	Click **+** (new vendor). Search for a company you already have and pick it.	It says "Making <company> a supplier" — confirming a supplier is a role on an existing company, not a duplicate record.
24	Fill GSTIN/PAN, payment terms, billing address, bank details. Save vendor.	Saved and listed.
25	Try adding a second vendor using the **same GSTIN**.	Refused — the same tax number cannot belong to two suppliers.
26	Use Create new company and type a name close to an existing one.	Warns that a similar company exists and offers Use this company instead of silently duplicating.
27	Open a vendor that is also a customer.	Shows "This company is also a customer" with both Outstanding Payable and Receivable.

Purchase order and bill

#	Do this	Expect

28	Create a **Purchase Order** for a vendor, with a few lines. Save and post it.	Saves with the vendor picked from a list (not typed free-text).
29	Check **Reports → A/P Ageing** and the vendor's statement.	**The purchase order does NOT appear as money owed**, and does not show as a line on the statement. This is the main point of the release.
30	Open the purchase order and use **Convert to bill**.	Creates a draft Vendor Bill for the same vendor with the same lines.
31	On the bill, enter the vendor's own invoice number and date. Save and post.	Due date is worked out from the vendor's payment terms. Now it **does** appear in A/P Ageing.
32	Create a second bill for the same vendor with the **same invoice number**.	Refused as a duplicate.
33	On a bill with GST, check the posting/journal.	Input tax split across separate CGST, SGST and IGST accounts — not lumped together.
34	**Reports → A/P Ageing** — filter to one vendor.	Only that vendor's bills.
35	In Catalogue, edit a **service** or **subscription** product and try to mark it as stock-maintained.	Refused — services cannot be stock.

> **Expected in this workspace:** the Vendor Bill type does not yet exist in the dropdown. The form shows "Vendor Bill (will be created on save)" and creates it for you. That is intended behaviour, not a fault. If you want it listed up front, run **Accounting → Settings → Setup** first.

Setup and payment terms

#	Do this	Expect
36	**Accounting → Settings → Setup**. Review Status, Missing Roles, Posting Rules.	Shows what is missing; can create a starter chart of accounts, or map existing ones. Existing account codes are not reused for a different purpose.
37	**Accounting → Settings → Payment terms**. Add one, mark it default.	Saved; available when creating a vendor.
38	Open a company in **CRM** and find the supplier section.	Can mark it a supplier from CRM too, with the same details as in Accounting.

E. What is NOT in this release

Please do not raise these as faults — they are the next stages of the plan:

- Stock does not move when you buy. No goods receipts yet.
- No purchase-order approval levels, supplier price lists, landed costs or vendor returns.
- No delivery challans, automatic re-ordering, or storefront stock reservations.
- Duplicate vendors are flagged but not merged automatically.

How to report what you find

For each problem give us: **the test number** · **the workspace and store** · **who you were signed in as** (admin or not) · **what you expected** · **what actually happened** · a screenshot · the time. If something failed only once, say so — intermittent faults are handled differently.

Stop and tell us immediately, rather than continuing, if you see: someone's data from another company; a purchase order counting as money owed; a document visible in the store that you marked hidden; or anyone able to edit something they should only be able to view.

Tests 1–19 and 22–38 can be run by one person with normal access. Tests 20 and 21 need a non-administrator. Expect roughly 60–90 minutes for a full pass.